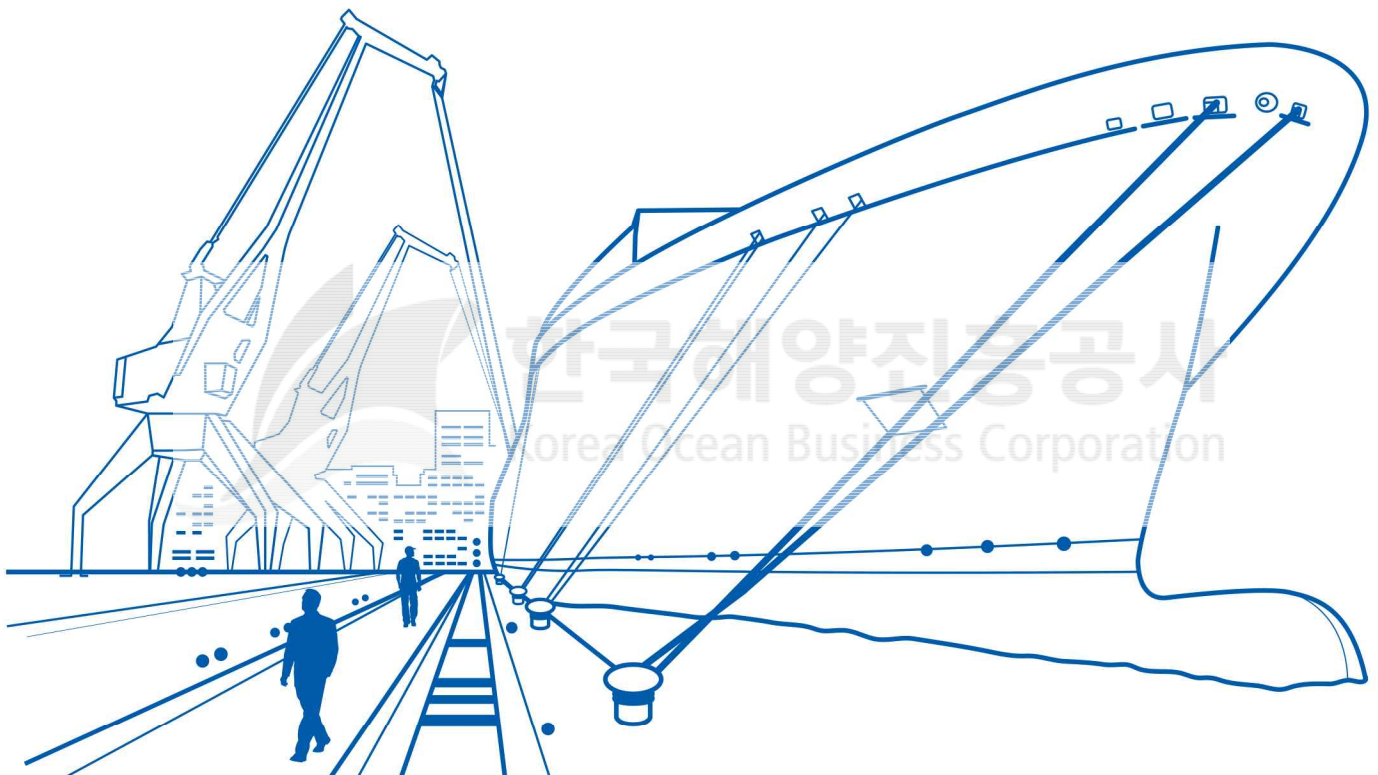


July 27th 2018

KOBC DRYBULK WEEKLY REPORT



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Weekly Highlight

Freight Market : Up

Commodity Market : Mixed

Supply Market : Up

Freight Market

- ▶ 케이프선은 주 초반 급등 이후 운임시장 조정을 보였으나 전주 대비 상승 마감
- ▶ 파나마선은 태평양 수역에서 과잉 공급으로 주중 하락세가 지속되었으나 대서양 수역 강세로 소폭 상승
- ▶ 수프라막스는 지중해, 흑해 중심으로 운임시장 상승 견인, 핸디선은 항로별로 등락이 엇갈리며 강보합

<운임 지표>

구분	2017.Avg	2018.June	20-July	27-July	+/-
Capesize	17,669	20,046	28,269	28,603	▲ 334
Panamax	10,548	12,120	12,202	12,289	▲ 87
Supramax	9,753	11,903	11,048	11,206	▲ 158
Handy	8,060	10,144	9,553	9,559	▲ 6
Average	11,508	13,553	15,268	15,414	▲ 146

(단위 : USD/day)

Commodity Market

- ▶ 금주 철광석 가격은 철강 생산 제한 조치에도 불구하고 일부 제강사들이 재고 확보에 나서며 상승
- ▶ 금주 연료탄 가격은 최근 상승 지속 이후 소폭 하락 조정
- ▶ 금주 곡물 가격은 미-EU 무역 합의 발표 이후 대두 수입 확대 기대, 기상 악화에 따른 소맥 생산량 감소 전망 이슈로 상승

<원자재 가격 동향>

단위: USD/Ton

구분	2018.May	3 rd Week July	4 th Week July	+/-
Iron Ore N.China 62%	66.09	63.73	65.32	▲ 1.59
Steam Coal Newcastle	106.04	122.04	121.13	▼ 0.91
Coking Coal Australia(FOB)	185.34	179.60	174.60	▼ 5.00
Soybean	997.65	818.50	833.75	▲ 15.25
Wheat	511.60	491.75	529.00	▲ 37.25
Corn	370.90	318.25	328.50	▲ 10.25

* 철광석, 석탄 가격은 주간 평균 가격임

* 곡물은 19-July, 26-July 기준 가격이며 단위는 US ¢/bu임

Supply Market

- ▶ 신조선 시장은 옵션 포함 4척이 신조 발주되었으며 선가는 모든 선형에서 상승
- ▶ 중고선 시장은 8척이 거래되었으며 선가는 5년산 기준으로 대부분 선형에서 강세인 가운데 파나마스 이상 중대형선이 비교적 큰 폭 상승
- ▶ 해체선 시장은 매각 없이 약보합, 중국의 경우 외국적선 해체 제한 영향으로 비교적 큰 폭 하락

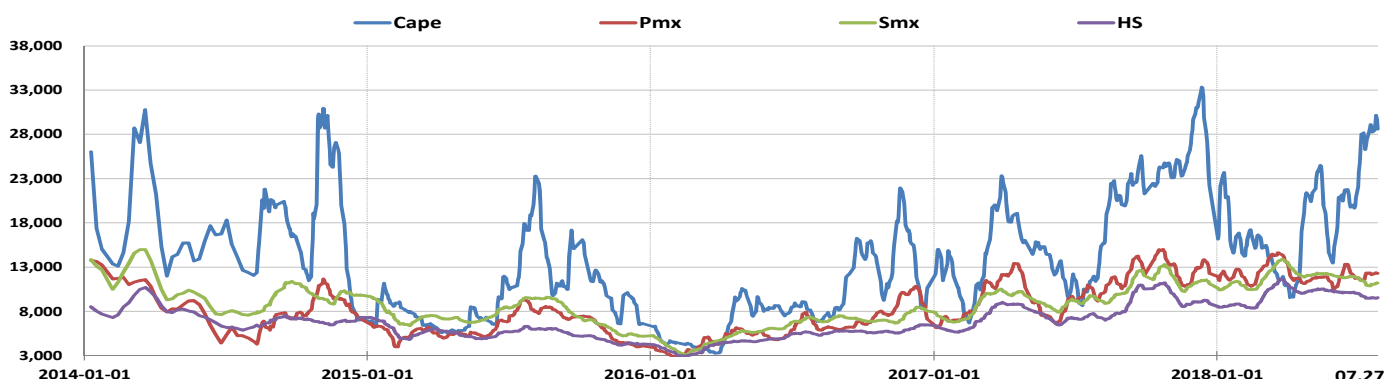
<선가 동향>

구분	2017.Avg	19-July	26-July	+/-
NB	Capesize (180K)	42.45	46.91	46.95 ▲ 0.04
	Panamax (77K)	23.95	26.10	26.12 ▲ 0.02
	Supramax (58K)	22.15	23.95	23.99 ▲ 0.04
	Handy (33K)	20.23	22.49	22.51 ▲ 0.02
2nd	Capesize 5Y	30.04	35.12	35.38 ▲ 0.26
	Panamax 5Y	17.90	20.99	21.15 ▲ 0.16
Hand	Supramax 5Y	15.30	16.98	16.98 -
	Handy 5Y	12.79	14.68	14.71 ▲ 0.03

(단위: Mil USD)

Freight Rate by Types

(USD/Day)



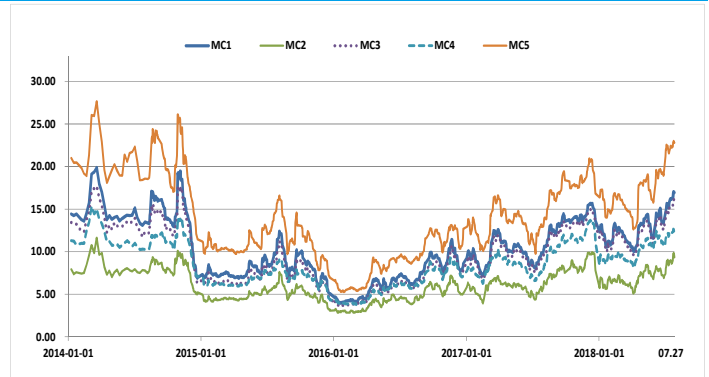
Freight Market

Capesize Market

- ▶ 태평양 수역은 철광석 메이저화주들의 활발한 성약활동으로 주 중반까지 상승세 지속, 주 후반 하락 조정에도 불구하고 전주 대비 상승 마감
- ▶ 대서양 수역은 주 초반 태평양 수역에 동조하며 상승, 주 후반 북대서양 가용 선박 증가로 하락 전환하여 T.A 항로 전주 대비 하락 마감
- ▶ 다음 주 케이프선 운임시장은 금주 후반 용선주들이 관망 자세를 취함에 따라 성약활동 부진으로 하락 전환 예상

Cape VC Rate Trend

(USD/Ton)

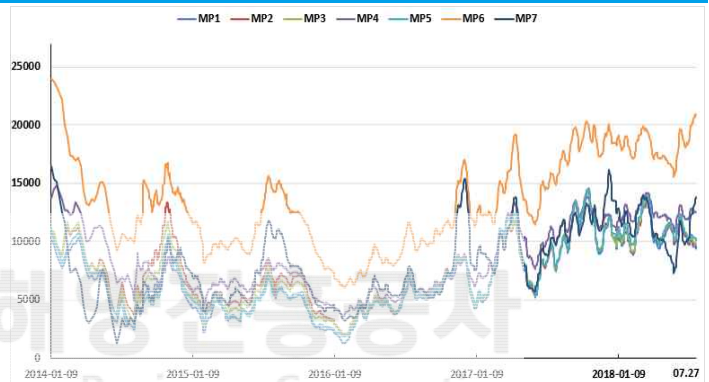


Panamax Market

- ▶ 태평양 수역은 석탄 수요가 꾸준히 유입되며 prompt 선박이 감소하였으나 여전히 공급우위 상태로 전주대비 하락
- ▶ 대서양 수역은 T.A R/V 항로를 중심으로 용선주들이 성약활동에 적극 나서면서 상승세 지속
- ▶ 다음 주 파나마선 운임시장은 태평양 수역은 수급 개선으로 상승 전환이 기대되고 대서양 수역은 선주들의 호가 유지로 강보합 예상

Panamax TC Rate Trend

(USD/Day)

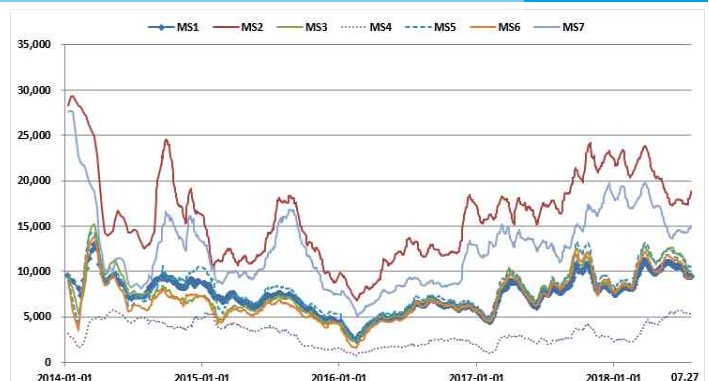


Supramax Market

- ▶ 태평양 수역은 주중 대부분의 항로에서 등락을 반복하며 전반적인 운임시장 강보합세 기록
- ▶ 대서양 수역은 지중해-흑해 지역에서 가용선박 부족이 지속되었고 US Gulf도 건조한 흐름이 지속되며 상승세 유지
- ▶ 다음 주 수프라막선 운임시장은 양대 수역에서 가용 선박 증가가 예상되어 항로별 신규 수요 유입에 따라 등락이 엇갈리는 혼조세 전망

Supramax TC Rate Trend

(USD/Day)

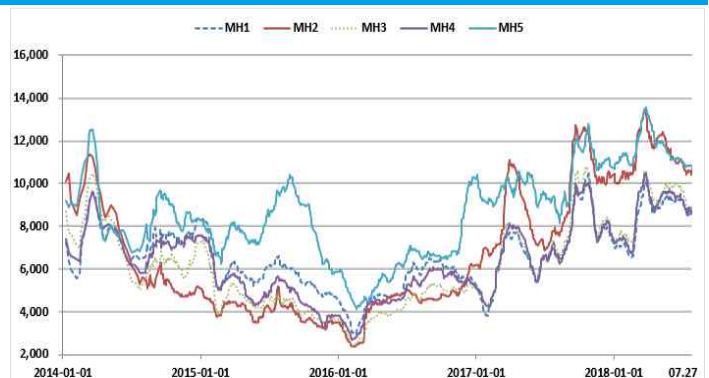


Handy Market

- ▶ 태평양 수역은 부진한 성약보고에도 불구하고 off-market에서 일부 가용선박들을 흡수하며 대부분의 항로 상승 마감
- ▶ 대서양 수역은 지중해 지역을 제외한 대부분의 항로에서 신규 수요 유입 부진으로 전반적인 운임시장 소폭 하락
- ▶ 다음 주 핸디선 운임시장은 마이너스화물 신규 수요 유입 부진으로 운임시장 약세 전망

Handy TC Rate Trend

(USD/Day)



Freight Market

Capesize VC & TC Rate

(USD/Ton for MC1-5, USD/Day for MC6-9)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.Jun	2017.07.27(A)	2018.07.20(B)	2018.07.27(C)	+/- (C-B)	+/- (C-A)
MC1	160,000MT Saldanha Bay-Qingdao	6.77	11.30	12.81	13.91	9.85	16.23	16.95	▲ 0.72	▲ 7.10
MC2	160,000MT W.Australia-Qingdao	4.44	6.66	7.06	7.60	5.60	8.64	9.35	▲ 0.71	▲ 3.75
MC3	150,000MT R.Bay-Qingdao	6.18	10.70	12.16	13.16	9.22	15.43	16.05	▲ 0.62	▲ 6.83
MC4	130,000MT Newcastle-Zhoushan	6.00	9.37	10.20	11.39	7.55	12.21	12.43	▲ 0.22	▲ 4.88
MC5	160,000MT Tubarao-Qingdao	8.95	14.98	17.18	19.03	13.00	22.23	22.81	▲ 0.58	▲ 9.81
MC6	PRC/Japan-Brazil-PRC/Japan	7,156	14,321	14,675	16,642	10,800	21,225	21,625	▲ 400	▲10,825
MC7	PRC/Japan-E.Australia-PRC/Japan	7,018	14,802	14,441	16,346	9,975	20,188	21,863	▲ 1,675	▲11,888
MC8	A.R.A/Gib-Bolivar-A.R.A/Gib	7,689	15,705	15,574	16,439	6,838	28,813	27,875	▼ 938	▲21,037
MC9	A.R.A/Gib-USEC/Canada-PRC/Japan	13,933	25,849	28,512	30,756	19,250	42,850	43,050	▲ 200	▲23,800
TC Average(180,000DWT)		8,949	17,669	18,301	20,046	11,716	28,269	28,603	▲ 334	▲16,887

Panamax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.Jun	2017.07.27(A)	2018.07.20(B)	2018.07.27(C)	+/- (C-B)	+/- (C-A)
MP1	S.PRC-Indonesia-S.PRC	4,964	9,163	11,151	11,008	8,158	9,529	9,400	▼ 129	▲ 1,242
MP2	F.EAST-Australia-E.C India	5,307	9,298	11,151	11,067	8,190	9,760	9,600	▼ 160	▲ 1,410
MP3	PRC-NOPAC or Australia-PRC	5,259	9,311	11,151	11,233	8,225	9,975	9,750	▼ 225	▲ 1,525
MP4	S'pore-ECSA-F.EAST	5,787	10,586	11,151	12,197	10,060	12,420	12,510	▲ 90	▲ 2,450
MP5	Busan-CIS-N.PRC	5,151	9,424	11,151	11,283	8,330	10,330	10,100	▼ 230	▲ 1,770
MP6	Passing Gib-USG-F.EAST	9,702	15,785	11,151	18,146	15,330	20,500	20,890	▲ 390	▲ 5,560
MP7	Passing Gib-USG-Skaw/Passero	6,466	10,272	11,151	9,903	10,030	12,900	13,770	▲ 870	▲ 3,740
TC Average(74,000DWT)		6,091	10,548	11,151	12,120	9,760	12,202	12,289	▲ 87	▲ 2,529

Supramax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.Jun	2017.07.27(A)	2018.07.20(B)	2018.07.27(C)	+/- (C-B)	+/- (C-A)
MS1	PRC-NOPAC or Australia-PRC	5,265	7,816	9,693	10,610	8,175	9,400	9,432	▲ 32	▲ 1,257
MS2	USG-S'pore/Japan	11,488	18,401	20,427	17,708	17,710	18,050	18,820	▲ 770	▲ 1,110
MS3	CJK via Indonesia/Phil - PRC (Nickel Ore)	5,287	8,443	10,691	12,153	8,988	10,042	9,950	▼ 92	▲ 962
MS4	S'pore/Japan-USG	1,819	2,563	4,068	5,565	2,340	5,350	5,310	▼ 40	▲ 2,970
MS5	S.PRC-Indonesia-EC.India	5,700	8,776	10,920	11,828	9,079	10,540	10,532	▼ 8	▲ 1,453
MS6	S.PRC-Indoneisa-PRC	4,961	8,226	10,113	11,233	8,645	9,272	9,375	▲ 103	▲ 730
MS7	USG-Skaw/Passero	8,310	14,048	16,736	14,224	12,620	14,680	15,020	▲ 340	▲ 2,400
TC Average(58,000DWT)		6,119	9,753	11,807	11,903	9,651	11,048	11,206	▲ 158	▲ 1,555

Handy TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.Jun	2017.07.27(A)	2018.07.20(B)	2018.07.27(C)	+/- (C-B)	+/- (C-A)
MH1	F.EAST-SE Asia	5,185	6,994	8,503	9,227	7,076	8,628	8,684	▲ 56	▲ 1,608
MH2	PG/WC India-F.EAST	4,410	8,954	11,332	11,079	7,700	10,570	10,700	▲ 130	▲ 3,000
MH3	S.PRC/SE Asia-F.EAST	4,265	7,223	8,991	9,857	7,207	8,855	8,891	▲ 36	▲ 1,684
MH4	Busan-CIS-F.EAST	4,827	7,063	8,769	9,424	6,870	8,860	8,720	▼ 140	▲ 1,850
MH5	Skaw/Passero-USG-Skaw/Passero	6,283	10,066	11,610	11,132	9,290	10,850	10,800	▼ 50	▲ 1,510
TC Average(33,000DWT)		4,994	8,060	9,841	10,144	7,629	9,553	9,559	▲ 6	▲ 1,930

Freight Market – Fixture

Capesize Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Atlantic	Aquamake	180,000/10	Saldanha Bay	Rotterdam	20/30 Aug	8.60	6 days shinc	TKSE
	NYK TBN	160,000/10	Bolivar	Rotterdam	1/10 Aug	12.60	50,000shinc/25,000shinc	Glencore
	Glovis TBN	170,000/10	Tubarao	Qingdao	11/20 Aug	23.15	3 days shinc/30,000shinc	Uming
	Attikos	170,000/10	Tubarao	Qingdao	End Aug	23.10	3 days shinc/30,000shinc	ECTP
	TBN	170,000/10	Tubarao	Qingdao	Full Sep	22.40	3 days shinc/30,000shinc	Hyundai Glovis
F/Haul	Afales opt Monemvasia	170,000/10	Tubarao	Qingdao	11/20 Aug	22.15	3 days shinc/30,000shinc	Trafigura
	Maria Maria	170,000/10	Tubarao	Qingdao	1/10 Aug	22.00	3 days shinc/30,000shinc	Cargill
	K-Line TBN	170,000/10	Seven Islands	Oita	10/19 Aug	27.40	30,000shinc/40,000shinc	NSSMC
	TBN	170,000/10	Saldanha Bay	Qingdao	10/20 Aug	17.10	90,000shinc/30,000shinc	Oldendorff
	Cargill TBN	170,000/10	Saldanha Bay	Qingdao	9/14 Aug	16.15	90,000shinc/30,000shinc	Ore+Metal
Pacific	Brave Sailor	170,000/10	W.Australia	Qingdao	9/11 Aug	9.95	Scale/30,000shinc	Rio Tinto
	Zorbas	170,000/10	Port Hedland opt Dampier	Qingdao	5/6 Aug	9.00 opt 9.30	Scale/30,000shinc	Oldendorff
	TBN	170,000/10	Port Hedland	Qingdao	End Jul/Early Aug	9.85	80,000shinc/30,000shinc	BHP Billiton
	TBN	170,000/10	Port Hedland	Qingdao	9/11 Aug	9.75	80,000shinc/30,000shinc	Oldendorff
	Premiership	170,000/10	Port Hedland	Qingdao	End Jul	9.30	80,000shinc/30,000shinc	BHP Billiton
	TBN	170,000/10	Port Hedland	Qingdao	7/9 Aug	9.00	80,000shinc/30,000shinc	BHP Billiton
	Ocean Duke	130,000/10	Port Hedland	Kaohsiung	6/10 Aug	9.00	75,000shinc/38,000shinc	CSE
	Fukhing TBN	170,000/10	Port Hedland	Qingdao	1/5 Aug	8.65	80,000shinc/30,000shinc	Cara
	Swissmarine TBN	180,000/10	Port Hedland	Qingdao	2 Aug	10.30	80,000shinc/30,000shinc	Roy Hill
	Ekaterini	170,000/10	Dampier	Qingdao	6/8 Aug	9.85	90,000shinc/30,000shinc	Rio Tinto
	Ocean Shine	170,000/10	Dampier	Qingdao	5/7 Aug	9.85	90,000shinc/30,000shinc	CNR
	Oldendorff TBN	170,000/10	Dampier	Qingdao	9/11 Aug	9.75	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	3/12 Aug	9.55	90,000shinc/30,000shinc	NYK
	NPS Century	170,000/10	Dampier	Qingdao	9/11 Aug	9.50	90,000shinc/30,000shinc	Oldendorff
	TBN	170,000/10	Dampier	Qingdao	4/6 Aug	9.10	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	4/6 Aug	9.00	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	4/6 Aug	8.80	90,000shinc/30,000shinc	Rio Tinto
	TBN	180,000/10	Stanley Point	Qingdao	31 Jul/2 Aug	9.50	80,000shinc/30,000shinc	Roy Hill
	Mineral Temse	170,000/10	Teluk Rubiah	Qingdao	1/2 Aug	7.85	90,000shinc/30,000shinc	Vale
	TBN	160,000/10	Punta Totoralillo	Qingdao	28 Aug/6 Sep	Index Linked	30,000shinc/30,000shinc	Mercuria
	Oldendorff TBN	160,000/10	Huasco	Bahrain	21/30 Aug	21.00	30,000shinc/30,000shinc	Bahrain Steel
	Genco Commodus	165,000/10	Neptune Terminal	Pohang	1/10 Aug	11.11	35,000shinc/45,000shinc	Posco

Capesize Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Nightkiss	179,000	2015	Rotterdam	Skaw-Passero	26/29 Jul	T.A.R/V	35,000	CNR
F/HAUL	Star Pauline	180,000	2008	Singapore	S'pore/Japan	retro 14 Jul	Trip via Brazil	23,000+400,000(BB)	Hyundai Glovis
Pacific	Brave Sailor	176,000	2011	Pyeongtaek	S'pore/Japan	Ppt	Trip via Aus	22,000	Hyundai Glovis
	Lowlands Longevity	173,000	2001	Luheng	S'pore/Japan	27 Jul	Trip via Aus opt NoPac	21,500	CNR
	Anangel Fortune	175,000	2005	Huanghua	S'pore/Japan	Spot	Trip via Aus	23,000	S.Korean Charts
PERIOD	Navios Ray	179,000	2,012	Qingdao	WW	5/7 Aug	11/13 months trading	20,750	CNR
	Nympe	180,000	2,009	Qingdao	WW	5/6 Aug	6/8 months trading	25,000	Jera

Iron ore Route Fixtures

	W.Australia-F.East	Brazil-F.East	Total
2018.June	64	34	98
2018.07.19	23	6	29
2018.07.26	18	5	23
+/-	▼ 5	▼ 1	▼ 6

Major Shippers Fixtures

	Rio Tinto	BHP Billiton	FMG	Vale	Total
2018.June	20	9	5	9	43
2018.07.19	5	8	0	2	15
2018.07.26	6	4	0	1	11
+/-	▲ 1	▼ 4	-	▼ 1	▼ 4

Freight Market-Fixture

Panamax Fixture - VC

	VSL Name	Cargo Q'ty	I/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Atlantic	Navios Coral	65,000/10	Narvik	Hamburg	27 Jul/5 Aug	7.00	50,000shinc/35,000shinc	Salzgitter
	Swissmarine TBN	60,000/10	Mo-I-Rana	Ijmuiden	31 Jul/5 Aug	8.10	5 days shinc	TS Global
	TBN	70,000/10	Newport News	Erdemir	1/10 Aug	17.95	25,000shinc/19,000shinc	Cobelfret
	Zeus	75,000/10	Mobile	Rotterdam	15/25 Aug	16.70	25,000shinc/25,000shinc	TKSE
F/Haul	TBN	75,000/5	Newport News	EC India	15/24 Aug	35.85	35,000sshex/40,000sshex	SAIL
	TBN	75,000/10	Newport News	India	15/24 Aug	36.20	35,000sshex/40,000sshex	SAIL
Pacific	TBN	75,000/10	Hay Point	EC India	10/19 Aug	15.10	35,000sshex/20,000sshex	SAIL

Panamax Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Jin Qi	93,079	2012	Gibraltar	Skaw-Gibraltar	1/2 Aug	Trip via US Gulf int grain	14,000	ADMI
	key Opus	81,863	2015	Ghent	Cape Passero	Ppt	Trip via Murmansk	18,000	Klaveness
	Atalandi	76,500	2014	Immingham	Skaw-Gibraltar	25/26 Jul	Trip via Baltic int coal	18,500	CNR
	Pantera Rosa	78,844	2009	Tubarao	Skaw-Gibraltar	11/15 Aug	Trip int i.ore	19,500	Jera
	NBA Millet	81,955	2014	Jorf Lasfar	Skaw-Passero	27/29 Jul	2 laden legs	16,500	D'Amico
F/HAUL	Anny Petrakis	75,204	2008	Vizag	S'pore/Japan	retro 14 Jul	Trip via ECSA int grain	12,500	Bunge
	Elly	74,001	1999	New Mangalore	PG	25/30 Jul	Trip via ECSA int grain	12,000	Cofco
	S'hail Al Mafyar	75,522	1999	Cigading	Rizhao	retro 16 Jul	Trip via ECSA int grain	11,500	DHL
	Asia Graeca	73,902	2004	Singapore	S'pore/Japan	retro 20 Jul	Trip via ECSA int grain	12,000	Ausca
	Captain Diamantis	74,757	2000	Singapore	S'pore/Japan	25 Jul	Trip via ECSA int grain	11,000	BDH
	Panagia Stenion	76,072	2012	Karaikal	S'pore/Japan	22/31 Jul	Trip via ECSA	11,850	Norden
	Densa Flamingo	82,671	2012	Singapore	S'pore/Japan	24 Jul	Trip via ECSA	12,500	Norden
	DL Carnation	81,805	2014	ECSA	S'pore/Japan	5/10 Aug	Trip int grain	15,750+575,000(BB)	Amarante
	Seatribute	81,642	2012	ECSA	S'pore/Japan	5/10 Aug	Trip int grain	16,000+600,000(BB)	CNR
	Kea	75,633	2010	ECSA	S'pore/Japan	18 Aug	Trip int grain	15,300+530,000(BB)	Cargill
	Tomahawk	82,056	2017	POM	SE Asia	1/7 Aug	Trip int grain	16,750+675,000(BB)	CNR
	George P	81,569	2012	ECSA	S'pore/Japan	14 Aug	Trip	15,750+575,000(BB)	Bunge
	Intuition	80,387	2011	Fujairah	PMO	26/28 Jul	Trip via B.Sea int grain	13,000	Cargill
	Santa Adriana	77,040	2013	Nanjing	Japan	22/23 Jul	Trip via Stockton int coal	11,400	Jera
	Sea Proteus	81,762	2013	Kunsan	S'pore/Japan	27/31 Jul	Trip via NoPac int grain	11,000	CNR
	Peak Liberty	81,837	2015	Tachibana	S'pore/Japan	29 Jul	Trip via NoPac int grain	11,500	Norden
	Tai Prosperity	77,747	2005	Pyeongtaek	Japan	20 Jul	Trip via NoPac int coal	10,500	k-Line
	Peace Gem	76,433	2012	Tianjin	S'pore/Japan	26 Jul	Trip via NoPac int coal	9,500	Sinotrans
	A Navigation	93,000	2010	Beilun	Taiwan	24/26 Jul	Trip via Newcastle int coal	11,000	J&J Maritime
	Shining Bliss	81,996	2014	Surabaya	China	11/15 Aug	Trip via Geraldton int i.ore	15,000	Hyundai Glovis
Pacific	Coral Diamond	76,596	2007	Ube	EC India	Ppt	Trip via E.Aus int coal	10,000	Sinoeast
	Aby Jeannette	82,566	2014	Lianyungang	India	retro 18 Jul	Trip via E.Aus int coal	11,000	Oldendorff
	Nasaka	81,918	2014	Nantong	India	25 Jul	Trip via E.Aus int coal	11,500	Hyundai Glovis
	MG Earth	84,790	2016	Tianjin	China	24 Jul	Trip via E.Aus int coal	10,250	CNR
	Navios Symmetry	74,000	2006	Dongfang	S.China	27/29 Jul	Trip via Indonesia int coal	9,000	CNR
	Seacon 9	74,844	2012	Qinzhou	India	1/5 Aug	Trip via Indonesia int coal	9,250	Norden
	Janna S	75,021	2010	Guangzhou	Taiwan	2 Aug	Trip via Indonesia int coal	9,500	Ausca
	Barwon	78,182	2015	Hong Kong	Taiwan	1 Aug	Trip via Indonesia int coal	10,750	CNR
	King Peace	79,600	2011	Singapore	S.China	29 Jul	Trip via Indonesia	15,000	CNR
	Galio	81,404	2013	Paradip	EC India	26/27 Jul	Trip int coal	17,000	PWSL
	Ascanius	76,878	2004	Kushiro	China	1 Aug	Trip via Longbeach int petcoke	11,200	Cobelfret
	Ecomar G.O.	75,000	2008	Singapore	WW	29/30 Jul	BOP 26 Jan 2019	12,500	CNR
PERIOD	King Loong	77,430	2006	Gangavaram	WW	27/28 Jul	4/6 months trading	13,000	CNR

Panamax Fixtures by Major Routes

	Indonesia R.V	E.Australia R.V	ECSA-F.EAST	Total
2018.June	43	17	56	116
2018.07.19	4	8	12	24
2018.07.26	4	4	18	26
+/-	-	▼ 4	▲ 6	▲ 2

Period Fixtures

	4-7M	11-14M	Other	Total
2018.June	9	5	7	21
2018.07.19	3	3	2	8
2018.07.26	2	0	1	3
+/-	▼ 1	▼ 3	▼ 1	▼ 5

Freight Market-Fixture

Supramax/Handy Fixture - VC

※ 금주 해당 사항 없음

Supramax/Handy Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Porto Leone	63,800	2014	Chesapeake	Continent	End Jul	Trip via USEC int woodpellets	17,350	Norden
	Manna	55,697	2005	Castellon	W.Africa	27 Jul/2 Aug	Trip via Spain	15,000	CNR
	Nautical Hilary	63,531	2015	Iskenderun	S.Africa	Ppt	Trip via B.Sea int mineral	15,000	Meridian
	Lowlands Opal	55,381	2007	Bejaia	W.Africa	Early Aug	Trip int clinker	12,500	Oldendorff
	Diomidis	63,167	2015	Canakkale	US Gulf	24/26 Jul	Trip	10,000 1st 45d, 14,500 thereafter	Fayette
F/HAUL	Almirante Storni	31,797	2017	Recalada	Brazil	25/29 Jul	Trip	12,000	AEC
	Konya	63,200	2013	Istanbul	SE Asia	Ppt	Trip via B.Sea int grain	21,500	Caravel
	Tomini Dynasty	63,600	2018	Iskenderun	SE Asia	22/25 Jul	Trip via B.Sea	19,750	Meadway
	La Tonda	61,241	2016	Egypt	PG	Ppt	Trip int steel	24,000	CNR
	SSI Formidable	63,510	2017	Continent	S'pore/Japan	Ppt	Trip int grain	19,900	Oldendorff
Pacific	Chris GR	55,715	2005	Mumbai	China	26/27 Jul	Trip via WC India	11,500	CNR
	Qing Ping Shan	63,474	2015	Tieshan	Cebu	30 Jul	Trip via Vietnam	10,500	CNR
	Gannet Bulker	57,089	2010	Kohsichang	China	26/29 Jul	Trip via Thailand int tapioca chips	10,250	CNR
	Great Century	61,441	2017	Lianyungang	China	25 Jul	Trip via SE Asia int nickel ore	10,500	Goodwill
	Trans Autumn	56,838	2012	Luoyuan	China	26/27 Jul	Trip via SE Asia int nickel ore	10,500	Joint Fortune
	Qing Hua Shan	63,457	2016	Lianyungang	China	26 Jul	Trip via Philippines int nickel ore	10,500	CNR
	Medi Lisbon	58,710	2007	Kaohsiung	China	31 Jul	Trip via Philippines int nickel ore	11,500	CNR
	Vita Harmony	58,129	2009	Navlakhi	EC India	20/25 Jul	Trip via PG int limestone	12,000	Daiichi
	GH Northern Dancer	63,025	2016	Mundra	Chittagong	23/29 Jul	Trip via PG	13,000	cnr
	SFL Sara	56,869	2010	Fujairah	India	21 Jul	Trip via PG	14,500	CNR
	Trenta	56,338	2010	Singapore	S.China	19/21 Jul	Trip via Indonesia	10,350	Ausca Shipping
	Agria	56,805	2011	Singapore	India	25/30 Jul	Trip via Indonesia	11,250	CNR
	Lausanne	60,696	2017	Zhangjiang	Vietnam	22 Jul	Trip via Indonesia	10,000	CNR
	Medi Valencia	56,014	2008	Singapore	China	30 Jul	Trip via Indonesia	11,500	CNR
	Prabhu Mihikaa	55,500	2005	Meizhou	Thailand	25 Jul	Trip via Indonesia	9,000	CNR
	Eolus	53,428	2009	Iligan	Thailand	26/27 Jul	Trip via Indonesia	10,500	CNR
	Vosco Sky	52,523	2001	Jakarta	S.China	31 Jul/3 Aug	Trip via Indonesia	11,000	CNR
	SSI Invincible	57,017	2010	Mumbai	EC India	26 Jul	Trip via Fujairah	10,450	Victory Shipping
	Salford Quay	57,081	2011	Sendai	China	20/23 Jul	Trip via CIS	10,000	CNR
	Yangtze Elite	56,854	2011	Campha	Philippines	Ppt	Trip int clinker	10,500	Oldendorff
B/HAUL	Alis	58,000	2013	Port Elizabeth	S'pore/Japan	Ppt	Trip	13,000+325,000(BB)	Oldendorff
	Cos Prosperity	55,676	2006	Dalian	Vietnam	25 Jul	Trip	9,000	CNR
	Ithomi	56,441	2011	Singapore	China	Ppt	Trip	11,500	Elane
	Sage Symphony	57,949	2012	Hazira	Port Said	19/20 Jul	Trip via PG int sulphur	2,500 1st 30d, 12,750 thereafter	Norvic
PERIOD	CS Sonoma	56,704	2010	CJK	WCSA	26/27 Jul	Trip via China int steel	6,500 1st 60d, 12,250 thereafter	Hanwin
	Olympic Progress	55,415	2012	Hazira	PG-Japan	Ppt	3/5 months trading	12,250	CNR

Supramax/Handy Fixtures by Region

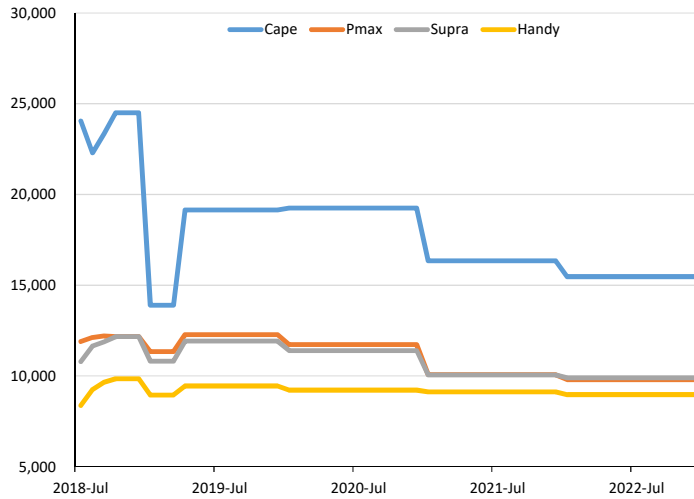
	Pacific R.V	Atlantic R.V	F/HAUL	Total
2018.June	65	36	11	112
2018.07.19	21	9	3	33
2018.07.26	23	6	4	33
+/-	▲ 2	▼ 3	▲ 1	-

Ultramax VS Supramax Fixtures

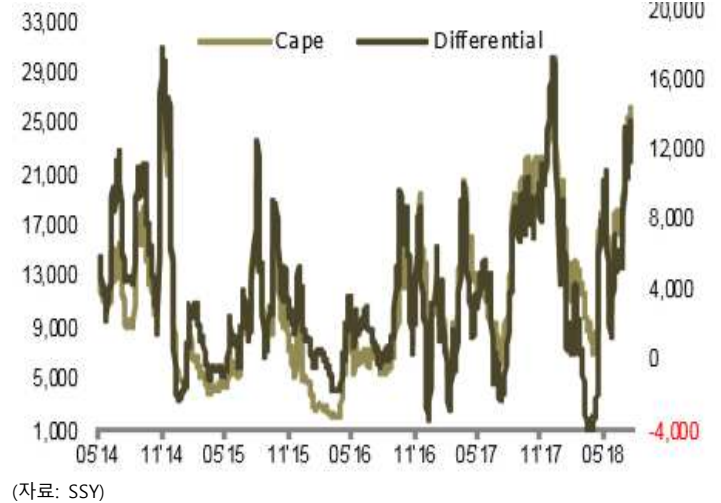
	60~63K	55~58K	Total
2018.June	35	55	90
2018.07.19	13	14	27
2018.07.26	10	21	31
+/-	▼ 3	▲ 7	▲ 4

FFA Market

Freight Forward Curve (in USD)



Cape 5TC and Cape/Pmx Differential (USD/Day)



Capesize 180K 5TC (in USD)

Period	Bid			Offer		
	19-Jul	26-Jul	+/-	19-Jul	26-Jul	+/-
JUL18	23,000	23,900	▲ 900	23,250	24,200	▲ 950
AUG18	21,000	22,150	▲ 1,150	21,250	22,450	▲ 1,200
SEP18	22,000	23,200	▲ 1,200	22,250	23,500	▲ 1,250
Q3 18	22,000	23,050	▲ 1,050	22,200	23,350	▲ 1,150
Q4 18	23,600	24,400	▲ 800	23,900	24,600	▲ 700
Q1 19	13,650	13,800	▲ 150	14,000	14,000	-
Cal 19	19,000	19,050	▲ 50	19,200	19,250	▲ 50
Cal 20	18,800	19,150	▲ 350	19,100	19,350	▲ 250

Panamax 4TC (in USD)

Period	Bid			Offer		
	19-Jul	26-Jul	+/-	19-Jul	26-Jul	+/-
JUL18	11,750	11,850	▲ 100	11,800	11,950	▲ 150
AUG18	11,950	12,100	▲ 150	12,100	12,150	▲ 50
SEP18	12,150	12,150	-	12,300	12,250	▼ 50
Q3 18	11,950	12,050	▲ 100	12,000	12,125	▲ 125
Q4 18	12,250	12,150	▼ 100	12,400	12,200	▼ 200
Q1 19	11,100	11,250	▲ 150	11,250	11,450	▲ 200
Cal 19	12,100	12,200	▲ 100	12,250	12,350	▲ 100
Cal 20	11,600	11,650	▲ 50	11,750	11,800	▲ 50

Supramax 6TC (in USD)

Period	Bid			Offer		
	19-Jul	26-Jul	+/-	19-Jul	26-Jul	+/-
JUL18	10,700	10,700	-	10,800	10,900	▲ 100
AUG18	11,350	11,600	▲ 250	11,550	11,700	▲ 150
SEP18	11,800	11,800	-	12,000	11,950	▼ 50
Q3 18	11,275	11,375	▲ 100	11,400	11,500	▲ 100
Q4 18	12,050	12,100	▲ 50	12,200	12,250	▲ 50
Q1 19	10,750	10,750	-	10,900	10,900	-
Cal 19	11,800	11,850	▲ 50	12,000	12,000	-
Cal 20	11,300	11,300	-	11,500	11,500	-

Handy 6TC (in USD)

Period	Bid			Offer		
	19-Jul	26-Jul	+/-	19-Jul	26-Jul	+/-
JUL18	8,450	8,250	▼ 200	8,650	8,500	▼ 150
AUG18	8,900	9,100	▲ 200	9,100	9,400	▲ 300
SEP18	9,450	9,550	▲ 100	9,650	9,750	▲ 100
Q3 18	8,950	8,950	-	9,100	9,150	▲ 50
Q4 18	9,700	9,750	▲ 50	9,950	9,950	-
Q1 19	8,800	8,800	-	9,100	9,100	-
Cal 19	9,350	9,350	-	9,550	9,550	-
Cal 20	9,100	9,100	-	9,350	9,350	-

Capesize C5 Route(서호주-극동, in USD)

Period	Bid			Offer		
	19-Jul	26-Jul	+/-	19-Jul	26-Jul	+/-
JUL18	8.50	8.38	▼ 0.12	8.80	9.00	▲ 0.20
AUG18	8.60	8.80	▲ 0.20	9.10	9.30	▲ 0.20
SEP18	8.65	8.85	▲ 0.20	9.15	9.40	▲ 0.25
Q3 18	8.60	8.80	▲ 0.20	9.00	9.25	▲ 0.25
Q4 18	9.15	9.20	▲ 0.05	9.70	9.60	▼ 0.10

Panamax 3A Route(T/P R.V, in USD)

Period	Bid			Offer		
	19-Jul	26-Jul	+/-	19-Jul	26-Jul	+/-
JUL18	9,500	9,500	-	10,000	10,000	-
AUG18	10,750	10,750	-	11,500	11,500	-
SEP18	11,500	11,500	-	12,000	12,000	-
Q3 18	10,600	10,600	-	11,250	11,250	-
Q4 18	11,450	11,450	-	12,150	12,150	-

Commodity – Spot Price

Iron Ore Price

Unit: USD/Ton

Date/Type	N.China 62%	N.China 65%	N.China 58%
	CFR	CFR	CFR
2017	71.32	87.41	42.40
May	66.09	85.09	38.38
June	64.80	88.86	37.17
M-o-M	▼ 1.29	▲ 3.77	▼ 1.21
3 rd Week July	63.73	92.09	36.24
4 th Week July	65.32	93.05	37.17
+/-	▲ 1.59	▲ 0.96	▲ 0.93

Steam Coal Price

Unit: USD/Ton

Date/Type	A.R.A	Richards Bay	Newcastle	Kalimantan	WC India
	CIF	FOB	FOB	FOB	CFR
May	89.60	87.45	106.04	78.34	100.07
June	96.54	87.83	117.22	83.46	101.08
M-o-M	▲ 6.94	▲ 0.38	▲ 11.18	▲ 5.12	▲ 1.01
3 rd Week July	101.96	88.29	122.04	83.24	102.20
4 th Week July	99.50	85.77	121.13	82.20	99.95
+/-	▼ 2.46	▼ 2.52	▼ 0.91	▼ 1.04	▼ 2.25

Coking Coal Price

Unit: USD/Ton

Date/Type	Australia	China	India
	FOB	CFR	CFR
2017	188.58	189.15	200.46
May	185.34	196.28	199.49
June	199.48	205.85	213.67
M-o-M	▲ 14.14	▲ 0.45	▲ 14.18
3 rd Week July	179.60	186.05	193.48
4 th Week July	174.60	184.75	188.28
+/-	▼ 5.00	▼ 1.30	▼ 5.20

Grain Price

Unit: US ¢/bu, 1,000 tons

Grain Spot Price (Chicago Mercantile Exchange, US ¢/bu)				The U.S Grain Export Volume (,000 tons)				
Date	Soybeans	Wheat	Corn	Type	Soybeans	Wheat	Corn	Total
19-July	818.50	491.75	318.25	June	2,948.10	1,480.84	6,163.28	10,592.22
26-July	833.75	529.00	328.50	28-Jun	937.83	387.14	1,514.79	2,839.75
+/-	▲ 15.25	▲ 37.25	▲ 10.25	05-Jul	733.56	285.86	1,396.66	2,416.08
				12-Jul	546.98	434.66	1,293.04	2,274.68
				19-Jul	823.57	409.15	1,281.91	2,514.62
				+/-	▲ 276.59	▼ 25.51	▼ 11.14	▲ 239.95

Commodity - Futures

Iron Ore Futures

Type	19-July			26-July			(A-B)
	Bid	Offer	Mid (B)	Bid	Offer	Mid (A)	+/-
Jul-18	63.80	64.00	63.90	64.05	64.25	64.15	▲ 0.25
Aug-18	64.50	64.70	64.60	66.90	67.10	67.00	▲ 2.40
Sep-18	64.50	64.70	64.60	66.90	67.10	67.00	▲ 2.40
Oct-18	64.35	64.55	64.45	66.95	67.15	67.05	▲ 2.60
Q3 18	64.22	64.42	64.32	65.97	66.17	66.07	▲ 1.75
Q4 18	63.80	64.00	63.90	66.60	66.80	66.70	▲ 2.80
Q1 19	63.05	63.25	63.15	65.75	65.95	65.85	▲ 2.70
Q2 19	62.35	62.55	62.45	65.00	65.20	65.10	▲ 2.65
Cal 19	62.05	62.25	62.15	64.73	64.93	64.83	▲ 2.68
Cal 20	60.65	60.85	60.75	62.91	63.11	63.01	▲ 2.26

Steam Coal Futures

Unit: USD/Ton

Type	Newcastle			Richards Bay			Rotterdam		
	19-Jul	26-Jul	+/-	19-Jul	26-Jul	+/-	19-Jul	26-Jul	+/-
Jul-18	119.30	119.90	▲ 0.60	108.30	107.90	▼ 0.40	100.95	101.00	▲ 0.05
Aug-18	116.00	115.50	▲ 0.50	105.95	104.05	▼ 1.90	99.15	95.20	▼ 3.95
Sep-18	112.80	111.60	▼ 1.20	105.25	103.00	▼ 2.25	98.50	94.65	▼ 3.85
Oct-18	110.25	108.70	▼ 1.55	104.05	101.75	▼ 2.30	97.25	93.35	▼ 3.90
Nov-18	106.70	105.10	▼ 1.60	101.90	99.35	▼ 2.55	94.75	92.00	▼ 2.75
Dec-18	104.35	102.70	▼ 1.65	100.20	97.70	▼ 2.50	92.85	90.65	▼ 2.20
Jan-19	104.00	102.35	▼ 1.65	99.75	97.40	▼ 2.35	92.25	89.90	▼ 2.35
Feb-19	103.00	101.35	▼ 1.65	98.90	96.65	▼ 2.25	91.30	89.05	▼ 2.25
Mar-19	101.20	99.75	▼ 1.45	97.45	95.40	▼ 2.05	90.05	87.90	▼ 2.15

Grain FFA Price-CBOT, \$ ¢/bu

	Del Date	2018.11	2019.01	2019.03	2019.05	2019.07
Soybean	19-Jul	861.50	871.75	880.75	890.00	898.50
	26-Jul	876.00	886.25	895.50	904.50	912.50
	+/-	▲ 14.50	▲ 14.50	▲ 14.75	▲ 14.50	▲ 14.00
	Del Date	2018.09	2018.12	2019.03	2019.05	2019.07
Wheat	19-Jul	504.25	520.50	536.00	545.75	549.75
	26-Jul	536.50	556.50	572.00	577.75	576.50
	+/-	▲ 32.25	▲ 36.00	▲ 36.00	▲ 32.00	▲ 26.75
	Del Date	2018.12	2019.03	2019.05	2019.07	2019.09
Corn	19-Jul	365.00	376.50	382.75	388.75	390.50
	26-Jul	375.75	386.25	392.00	397.25	397.75
	+/-	▲ 10.75	▲ 9.75	▲ 9.25	▲ 8.50	▲ 7.25

Newbuilding Market

Newbuilding Price (Mil USD)

	TYPE		2015	2016	2017	2018.07.19	2018.07.26	+/-	High 2018	Low 2018
CAPE	180K		50.03	43.18	42.45	46.91	46.95	▲ 0.04	46.95	43.51
	82K		27.62	24.42	24.69	26.95	26.96	▲ 0.01	27.00	25.37
PMA	77K		26.72	23.80	23.95	26.10	26.12	▲ 0.02	26.12	24.67
	64K		25.41	22.77	23.06	25.05	25.06	▲ 0.01	25.06	23.86
SMA	58K		24.77	22.04	22.15	23.95	23.99	▲ 0.04	23.99	22.82
	33K		21.24	19.42	20.23	22.49	22.51	▲ 0.02	22.57	20.93

Newbuilding Contract

DWT	Delivery	Shipbuilder	Buyer	No.	Price(Mil. USD)/Ship
84,000	2020 & 2021	Oshima Shipbuilding	Japan Foremost Group	USA 2	-
64,000	2019 - 2020	Nantong Xiangyu	China Masters Ship Management	Greece 1+1	-

Order Book

Year	Handy		Supra		Pmax		Cape		Total	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
2018	58	2.04	57	3.46	36	3.02	30	8.62	181	17.14
2019	52	1.74	73	4.46	109	8.98	74	18.43	308	33.61
2020+	25	0.80	63	3.88	62	5.07	80	20.02	230	29.77
Total	135	4.59	193	11.79	207	17.07	184	47.07	719	80.52

Fleet Changes

	2016		2017		2018.July	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
Delivery (A)	563	47.03	456	38.31	172	15.75
Cape	104	19.96	75	15.32	30	7.27
Pmax	114	9.42	109	8.84	42	3.49
Supra	217	13.18	178	10.76	57	3.51
Handy	128	4.47	94	3.39	43	1.48
Demolition (B)	397	28.41	221	14.77	39	2.61
Cape	76	12.99	33	6.38	10	1.66
Pmax	111	7.98	50	3.60	2	0.14
Supra	95	4.26	68	3.13	9	0.41
Handy	115	3.18	70	1.66	18	0.40
Net Change (A-B)	166	18.63	235	23.54	133	13.14
End Year	10,882	796.16	11,117	819.70	11,250	832.84
Cape	1,660	316.38	1,702	325.32	1,722	330.93
Pmax	2,468	197.72	2,527	202.96	2,567	206.30
Supra	3,444	188.26	3,554	195.89	3,602	199.00
Handy	3,310	93.81	3,334	95.53	3,359	96.62
Changes (DWT, %)		2.4%		3.0%		1.60%

Sale & Purchase Market

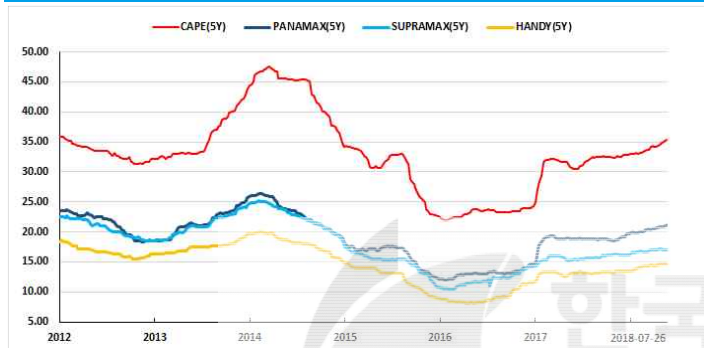
Secondhand Price

(Mil USD)

	TYPE	2015	2016	2017	2018-07-19	2018-07-26	+/-	High 2018	Low 2018
CAPE (180K)	Resale	45.91	35.20	41.13	49.08	49.35	▲ 0.27	49.35	44.92
	5Y	32.58	23.14	30.04	35.12	35.38	▲ 0.26	35.38	32.30
	10Y	20.75	13.03	19.54	24.54	24.78	▲ 0.24	24.78	19.87
PMAX (77K)	Resale	26.27	21.84	25.02	26.51	26.61	▲ 0.10	26.61	25.36
	5Y	17.34	12.89	17.90	20.99	21.15	▲ 0.16	21.15	18.58
	10Y	12.06	7.49	12.04	15.44	15.40	▼ 0.04	15.44	13.22
SMAX (58K)	Resale	25.42	19.37	23.46	25.43	25.41	▼ 0.02	25.53	24.35
	5Y	16.23	11.71	15.30	16.98	16.98	-	17.22	16.10
	10Y	10.95	7.16	10.83	13.28	13.20	▼ 0.08	13.37	11.86
HANDY (33K)	Resale	20.77	16.15	19.11	22.51	22.62	▲ 0.11	22.64	20.73
	5Y	13.57	8.86	12.79	14.68	14.71	▲ 0.03	14.71	13.16
	10Y	9.47	5.99	7.78	10.65	10.69	▲ 0.04	10.69	8.76

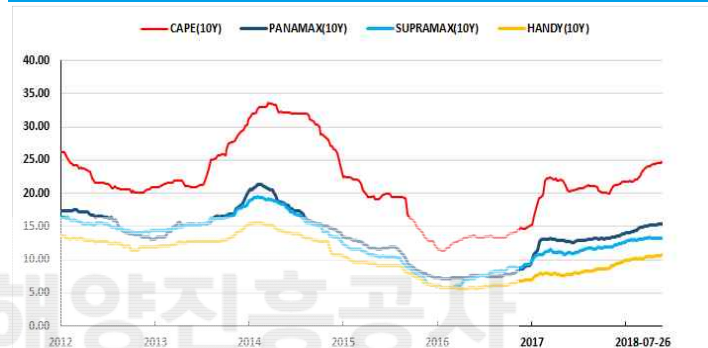
5Y Old Price

(Mil. USD)



10Y Old Price

(Mil USD)

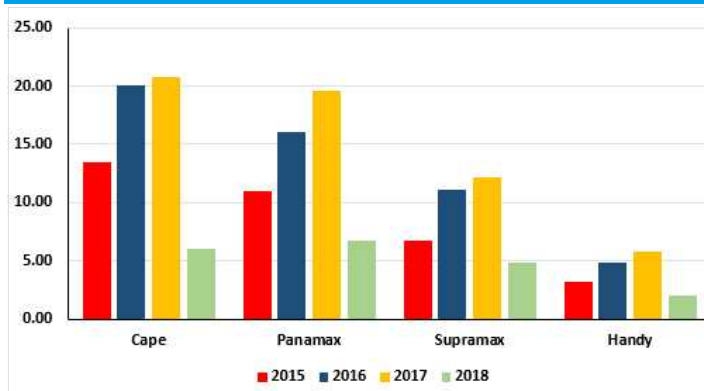


Secondhand Record

Name	DWT	Built	Shipbuilder	Buyer	Price(Mil USD)/Ship		
CIC Trias	180,400	2016	Hanjin Heavy Ind	South Korea	Genco Shipping and Trading	United States	49.00
Malena	180,400	2016					
BBG Ambition	82,108	2009	Tsuneishi Zhoushan	China	Swiftbulk	US	17.50
Aquarius Ocean	53,478	2005	Imabari	Japan	Unknown Greek	Greece	9.80
Amber Alena	53,193	2010	Chengxi Shipyard	China	Unknown Chinese	China	11.00
Amber Beverly	53,177	2011					
Christina L	50,300	2003	Jiangnan Shanghai Changxing Heavy Ind	China	Unknown Chinese	China	8.00
Maria L	50,300	2003					

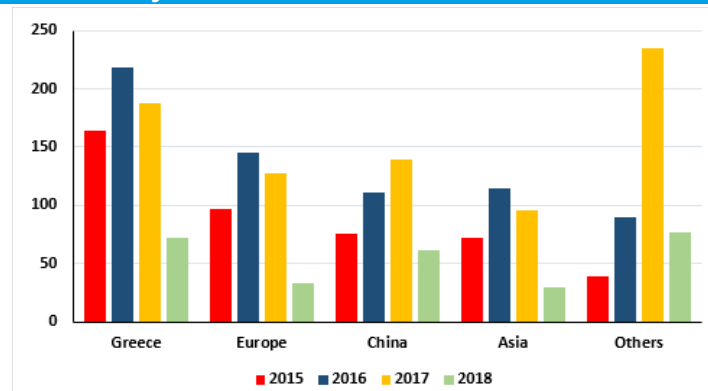
SnP Deal Volume

(Mil. DWT)



SnP Buyer

(No. of Record)



*Others에는 unknown 포함임

Demolition Market

Demolition

TYPE	2016		2017		2018 YTD		2018 July	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
CAPE	76	12.99	33	6.38	10	1.66	1	0.23
PMAX	111	7.98	50	3.60	2	0.14	0	0.00
SMAX	95	4.26	68	3.13	9	0.41	1	0.04
HANDY	115	3.18	70	1.66	18	0.40	1	0.02
Total	397	28.41	221	14.77	39	2.61	3	0.30

Demolition Record

Name	DWT	Built	Shipbuilder	Seller	LDT	Price (USD/LDT)	Buyer
-	-	-	-	-	-	-	-



한국해양진흥공사
Korea Ocean Business Corporation

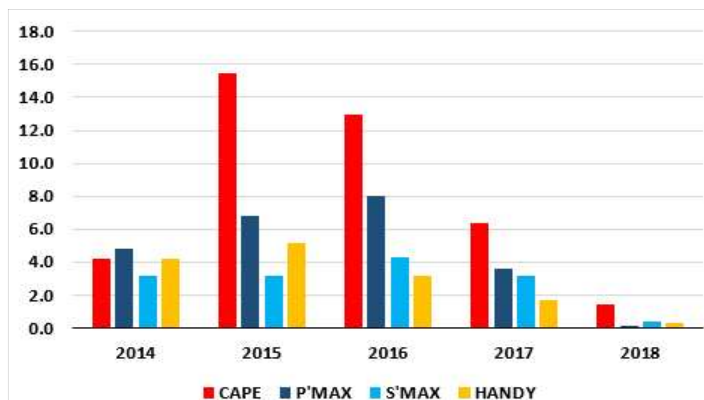
Scrap Price

(USD/LDT)

	2015	2016	2017	2018.07.19	2018.07.26	+/-	2018 High	2018 Low
Bangladesh	332	262	349	415	410	▼ 5	450	410
India	336	258	349	410	405	▼ 5	440	405
Pakistan	333	261	353	405	400	▼ 5	450	400
China	169	164	242	260	160	▼100	260	160

Demolition by Size

(Mil DWT)



Demolition Price Trend

(USD/LDT)



Bunker Market and Weekly News

IFO Price Trend

USD/Ton	IFO380							IFO180						
	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR
2016	253	213	232	209	233	241	227	270	236	238	319	242	248	249
2017	350	304	326	298	325	335	323	368	322	349	395	379	345	341
20-Jul	473	415	449	435	439	449	442	493	434	479	484	525	458	468
27-Jul	481	437	471	445	455	473	465	498	456	503	517	523	481	485
+/-	▲ 8	▲ 22	▲ 22	▲ 10	▲ 16	▲ 24	▲ 23	▲ 5	▲ 22	▲ 24	▲ 33	▼ 2	▲ 23	▲ 17

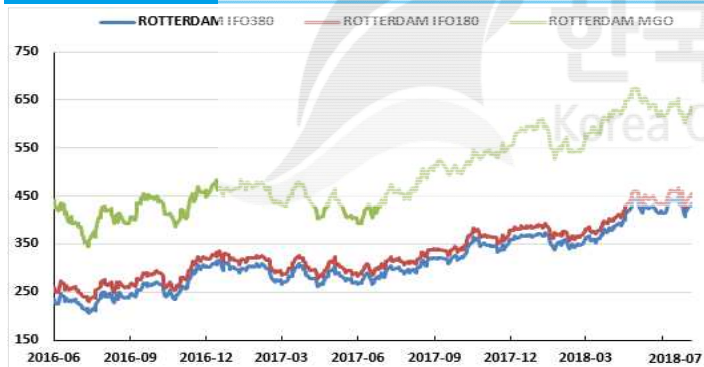
MGO Price Trend

USD/Ton	MGO						
	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR
2016	407	383	395	430	486	406	427
2017	528	472	495	507	568	509	519
20-Jul	682	609	642	665	718	653	668
27-Jul	693	637	652	678	726	670	690
+/-	▲ 11	▲ 28	▲ 10	▲ 13	▲ 8	▲ 17	▲ 22

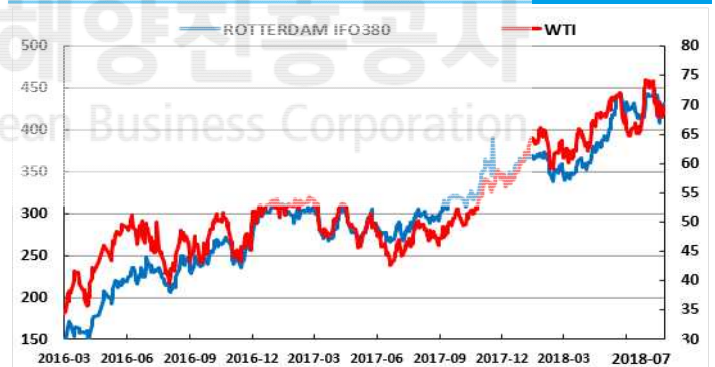
Crude FFA Market

USD/BBL	WTI		BRENT		DUBAI
	2018.09	2018.10	2018.09	2018.10	Spot
20-Jul	68.26	66.64	73.07	73.14	71.52
23-Jul	67.89	66.75	73.06	73.38	71.50
24-Jul	68.52	67.19	73.44	73.80	71.59
25-Jul	69.30	68.01	73.93	74.41	72.49
26-Jul	69.61	68.43	74.54	75.12	73.41
+/- (전주대비)	▲1.35	▲1.79	▲1.47	▲1.98	▲1.89

IFO380 vs IFO180 vs MGO (USD/Ton)



IFO380 vs WTI (USD/Ton)



Weekly News

<미국, Foremost Group 벌크선 신조 발주>

- ▶ 미국 벌크 선주사인 Foremost Group이 일본 Oshima 조선에 84K급 캄사르막스 벌크선 2척 신조 발주
- ▶ 동사는 올해 초 중국 SWS사에 210K급 뉴캐슬막스 4척을 발주하는 등 선대 개편에 박차

<인도, Adani 그룹 석탄 생산 확대 계획>

- ▶ 인도의 광산 재벌인 Adani 그룹이 2021년까지 석탄 생산량을 현재 수준보다 6배 이상 늘릴 계획이라고 발표
- ▶ 회계연도 기준으로 2017년 3월 연간 1,217만 톤에서 2021년 3월 8천만 톤까지 생산량을 확대할 계획, 생산 목표 달성을 위해 호주, 인도네시아 등에서 석탄 광산을 인수할 예정

<EGCSA, 스크러버 발주 가속>

- ▶ 배기가스 세정 시스템 관련 단체인 EGCSA*에 따르면 최근 스크러버 발주 추세가 가속
- ▶ 5월 31일 기준 스크러버를 장착했거나 장착 예정인 선박 수는 983척이며, 약 60%가 아시아 조선소를 통해 진행

* Exhaust Gas Cleaning Systems Association

<중국, 6월 철광석 생산량 감소>

- ▶ 중국 국가통계청에 따르면 올해 6월 철광석 생산량이 6,550만 톤을 기록하여 전년 동월 대비 10.3% 감소
- ▶ 한편 1월부터 6월까지의 상반기 생산량은 3억 8,822만 톤으로 전년 동기 대비 1.6% 감소, 반면 환경 규제에 따른 고품위 철광석 수요 증가로 수입 수요는 증가

Port Congestion Statistics

Port Congestion

Average Delay Days							
Date/Country	Australia	China	India	Indonesia	Brazil	S.Africa	Average
June	5.0	2.1	2.4	2.9	3.9	5.0	2.53
18-July	4.0	3.0	2.6	4.3	3.7	4.0	2.55
25-July	4.0	2.9	3.4	4.4	3.2	4.0	2.55
+/-	-	▼ 0.1	▲ 0.8	▲ 0.1	▼ 0.5	-	-

Number of Vessels Waiting at Ports (C=Cape, P=Pmx)						
Date/Country	World (C)	Brazil (C)	China (C)	S.Africa (C)	Australia (C)	Australia (P)
June	177	40	48	10	67	50
18-July	183	36	56	8	68	47
25-July	152	31	53	9	49	56
+/-	▼ 31	▼ 5	▼ 3	▲ 1	▼ 19	▲ 9

Number of vessels due at Australian Ports within next 14 days				
Date/Type	Cape	Panamax	Supramax	Handy
June	125	109	22	4
18-July	113	88	8	2
25-July	126	113	22	3
+/-	▲ 13	▲ 25	▲ 14	▲ 1

Coal Congestion Days									
Loading Ports									
Country	Australia					Indonesia			
Date/Ports	Dalrymple Bay	Gladstone	Hay Point	Newcastle (Koorang)	Port Kembla	Taboneo	Muara Pantai	Samarinda	Adang Bay
June	13.5	17.1	12.1	4.6	2.9	3.5	7.0	9.9	2.1
18-July	16.5	3.5	5.0	4.0	0.0	3.0	2.0	20.5	4.0
25-July	16.0	6.5	5.5	3.5	0.0	3.0	2.0	20.5	7.5
+/-	▼ 0.5	▲ 3.0	▲ 0.5	▼ 0.5	-	-	-	-	▲ 3.5

Coal Congestion Days								
Discharge Ports								
Country	China				India			
Date/Ports	Xingang (Coke)	Xingang (Coal)	Rizhao	Zhanjiang	Ennore	Mormugoa	Paradip (Thermal)	Tuticorin
June	2.8	0.0	1.9	2.0	3.3	7.4	7.9	5.6
18-July	5.0	0.0	1.0	1.5	2.0	16.0	13.5	0.0
25-July	5.5	0.0	0.0	2.0	0.0	0.0	10.5	0.0
+/-	▲ 0.5	-	▼ 1.0	▲ 0.5	▼ 2.0	▼ 16.0	▼ 3.0	-

Iron Ore Congestion Days											
Loading Ports											
Country	Australia					India	Brazil				
Date/Ports	Dampier	Geraldton	Port Hedland	Port Kembla	Port Walcott	Vizag	Guaiba Island	PDM (Pier 3, N)	PDM (Pier 3, S)	Tubarao (N. Pier 1)	Tubarao (Pier 1, S)
June	2.6	1.8	4.9	0.5	3.0	0.5	2.9	3.9	4.3	6.9	8.1
18-July	3.5	3.0	3.0	0.5	5.0	3.5	3.0	4.0	4.5	7.0	8.0
25-July	1.0	3.0	3.0	2.0	2.0	6.0	3.0	4.0	4.0	5.5	8.5
+/-	▼ 2.5	-	-	▲ 1.5	▼ 3.0	▲ 2.5	-	-	▼ 0.5	▼ 1.5	▲ 0.5

Iron Ore Congestion Days									
Discharge Ports									
Country	China								
Ports	Belun (Ningbo)	Qingdao	Caofeidan	Xingang (Tianjin)	Rizhao	Lanshan	Lianyungang	Bayuquan	Zhangjiang
June	6.3	4.8	2.3	1.5	2.5	5.9	2.4	11.3	2.0
18-July	8.5	4.5	1.5	3.0	5.5	7.0	0.0	18.5	1.5
25-July	6.5	4.5	3.5	5.5	5.0	6.5	1.0	9.5	2.0
+/-	▼ 2.0	-	▲ 2.0	▲ 2.5	▼ 0.5	▼ 0.5	▲ 1.0	▼ 9.0	▲ 0.5

KOBC Freight Panelist



ILDO CHARTERING CORP.

Rm2230, gwanghwamun officia bldg, #163,
jongno-gu, seoul, Korea
E: ops@insshipping.com
TEL: 82-02-364-3644 AREA: P'mx



JANGSOO SHIPPING CO., LTD.

503, gwacheon officetel, 1-14 byeoryang-dong,
gwacheon-city, Korea
E: shipping@jangintl.co.kr
TEL: 82-02-6245-4300 AREA: Cape, P'mx



DAESANG SHIPPING CO., LTD.

1307, doosan we've pavilion 81 sambong-ro,
jongno-gu, seoul, Korea
E: dry@daesangship.com
TEL: 82-02-6237-1100 AREA: Cape



BASIM CHARTERING CORP.

Rm1004 samryung bldg, 50-2 seosomun-dong,
jung-gu, seoul, Korea
E: cape@basimchart.com
TEL: 82-02-3789-7613 AREA: Cape



ACE CHARTERING CORP.

13F, donghwa bldg, 58-7, seosomun-dong,
jung-gu, seoul, Korea
E: ace@acechartering.com
TEL: 82-02-755-2100 AREA: P'mx



ARA SHIPPING CO., LTD

13F, donghwa bldg, 58-7, seosomun-dong,
jung-gu, seoul, Korea
E: chartering@araship.com
TEL: 82-02-739-7766 AREA: S'mx, HS



KAYA SHIPPING CO., LTD

Rm302, koreanre bldg, 80, soosong-dong,
jongno-gu, seoul, Korea
E: handy@kayasel.co.kr
TEL: 82-2-738-9111 AREA: S'mx, HS



MARS CO., LTD.

Room 2227, gwanghwamun officia bldg., #163,
sinmunno 1-Ga, jongno-gu, seoul 110-999, Korea
E: handy@mars7.co.kr
TEL: 82-2-736-4755 AREA: S'mx, HS



INTERLINK

Room 1827, kwanghwamun officia bldg, 163,
shinmunno 1-ga, jongno-gu, seoul, Korea
E: interlink@interlinksea.co.kr
TEL: 82-2722-8220 AREA: P'mx



OCEAN ROBIN SHIPPING HOLDING CORP.

Rm718-719, mansion b, chao wai soho, no.6/yi, chao
wai st, chao yang district, beijing, China
E: hdy@oceanrobin.cn
TEL: 86-10-5878-4588 AREA: Cape, P'mx, S'mx, HS



MARITIME SHIPBROKERS CO., LTD

43 thai cc tower, 35th fl., south sathorn road
yannawa, sathorn bangkok 10120 Thailand
E: fix@mshipbrokers.com
TEL: 66-2-672-3826(27) AREA: S'mx, HS



GREATWALL INTERNATIONAL MARINE LTD.

Room 617, block a, chengjian plaza, no.18,
beitapingzhuang road, haidian district, beijing, China
E: broking@gwshipping.net
TEL: 86-10-8833-2720 AREA: S'mx



MERCHANT SHIP BROKERS

Room 809, kun tai international mansion bldg 1, yi
no.12, chaowai street, chaoyang district, beijing
100020, China
E: chartering@merchantship.com.cn
TEL: 86-10-5879-0689 AREA: P'mx, S'mx



WONSILD

1-2 20F guangdong finance building, 88-91
connaught road west, Hong Kong
E: dry@wonsild.com
TEL: 852-2548-9899 AREA: P'mx, S'mx

KOBC Freight Panelist



FLASHIP PTE LTD

8 eu tong sen street, #15-87, the central,
Singapore 059818

E: cape@ildochtrg.co.kr

TEL: 65-6225-7302 AREA: Cape



M.I.T CHARTERING & AGENCE CO., LTD.

10F, no.100, section 3, minsheng east road,
taipei, Taiwan R.O.C.

E: handysupra@mittpe.com.tw

TEL: 886-2-2712-5363 AREA: P'mx, S'mx



MAX-BRIDGE CO., LTD.

10F-4, no. 65, sung teh road, taipei 110,
Taiwan

E: dry@max-bridge.com.tw

TEL: 886-2-23462077 AREA: P'mx, S'mx



GOOD TURN TRANSPORTATION LTD.

10th floor, no. 34, nanking E. road, section 1
taipei, Taiwan, R.O.C

E: ct@goodturn.com.tw

TEL: 886-2-2567-0701 AREA: S'mx



SATELLITE SHIPBROKERS

23rdF, athenee tower, 63 wireless road,
lumpini, pathumwan, bangkok, Thailand 10330

E: Fix@satelliteship.com

TEL: 66-2-126-8069 AREA: P'mx, S'mx, HS



HOWE ROBINSON PARTNERS, SHANGHAI

Room 1508-10, shanghai times square, 93
huai hai zhong road, shanghai 200021,
China

E: hrs.hdy@howerobinson.com

TEL: 86-2310-0188 AREA: HS



한국해양진흥공사
Korea Ocean Business Corporation

KOBC S&P Panelist



GYRO MARITIME CO., LTD

Rm1132, gwanghwamun officia bldg, #163, jongno-gu, seoul, Korea
E: snp@gyromaritime.co.kr
TEL: 82-2-723-2363 AREA: Newbuilding, SnP



JANGSOO S&P INC.

3F, mirae city bldg. 725, buldang-dong, cheonan-city, chungnam, Korea
E: shipping@jangintl.co.kr
TEL: 82-41-553-0489 AREA: Newbuilding, SnP



FIDES CORPORATION

Rm No. 1224, 92(official), saemun-ro, jongno-gu, seoul 03186, Korea
E: project@fidescorp.kr
TEL: 82-02-723-6253 AREA: Newbuilding, SnP



HANBADA CORPORATION

Rm803, koreanre bldg, 80 soosong-dong, jongno-gu, seoul, Korea
E: rich@hanbada.kr
TEL: 82-2-720-8875 AREA: Newbuilding, SnP



HANWON MARITIME CO., LTD

8F, kcci bldg, 45, namdaemunno 4-ga, jung-gu, seoul, Korea
E: Project@iHanwon.com
TEL: 82-2-2176-1101 AREA: SnP



KIMS MARITIME CO., LTD

101-2403, brown stone seoul, 355, jungnim-dong, jung-gu, seoul, Korea
E: snp@kimsmaritime.co.kr
TEL: 82-2-732-3237 AREA: Newbuilding, SnP



STL GLOBAL

101-1401, lotte castle president, 109, mapo-daero, mapo-gu, seoul, Korea
E: snp@stlkorea.com
TEL: 82-70-7771-6411 AREA: Newbuilding, SnP



HAIDELY SHIPPING

Room 418 Qianjiang Tower, No.971 Dongfang Road, Shanghai 200122, P.R.China
E: ships@haidely.com
TEL: 86-21-5133-6298 AREA: Newbuilding, SnP



MAXMART SHIPPING & TRADING CO., LTD

16F-2, no.77, sec.2, dun hua s. rd., daan district, Taipei 10682, Taiwan
E: snp@maxmart.com.tw
TEL: 82-70-7771-6411 AREA: SnP



CLICK MARITIME LIMITED

20/F. world-wide house, no.19 des voeux road, central, Hong Kong
E: project@clickships.com
TEL: 852-2905-1888 AREA: Newbuilding, SnP



HIT MARINE COMPANY LTD.

Room 1102, park center, no.1088 fangdian road, shanghai, China
E: lisheng@hitco.com.cn
TEL: 86-21-5820-3737 AREA: Newbuilding, SnP



STAR ASIA SHIPBROKING PTE LTD.

10, anson road, #12-02, international plaza, Singapore 079903
E: snp@starasiag.com
TEL: 65-6227-7264 AREA: Demolition



WIRANA SHIPPING CORPORATION

20 collyer quay, #09-02 tung centre, Singapore 049319
E: wirana@wirana.com.sg
TEL: 65-6227-0115 AREA: Demolition



RESHAMWALA SHIPBROKERS

7-A pil court, 111 maharshi karve road, churchgate, mumbai - 400 036, India
E: chartering@reshamwalashipbrokers.com
TEL: 91-22-6131-7000 AREA: Newbuilding, SnP

KOBC S&P Panelist



ALLIANCE TANKER CHARTERING

11 collyer quay #07-05 the arcade,
Singapore 049317

E: sandp@alliancetanker.com

TEL: 65-6224-0123 AREA: Newbuilding, SnP



PIONEER SHIPBROKERS (VIETNAM)

pioneer house, no.32 ngan long villas,
nguyen huu tho st. phuoc kien ward, nha
be dist, ho chi minh, Vietnam

E: chartering@pioneershipbrokers.com.vn

TEL: 84-3-3781-7289 AREA: SnP



GMS- SOUTH KOREA

CEO Suite #37, 15th fl, kyobo building, 1
jongro, jongro-gu, seoul, Korea

E: snp@gmsinc.net

TEL: 82-2-2010-8820 AREA: Demolition



HARVEST SHIPBROKERS PTE. LTD.

Room 2602, Merchants Tower, No. 161
Lujiazui East Road, Pudong, Shanghai,
200120, China

E: snp@harvest-ship.com

TEL: 86-21-6868-5152 AREA: Newbuilding, SnP



SSY SINGAPORE

50 Raffles Place #14-01/02 Singapore Land
Tower Singapore (048623)

E: ssysnp@ssysin.com.sg

TEL: 65-9295-9903 AREA: Newbuilding, SnP



한국해양진흥공사
Korea Ocean Business Corporation